

# Premier Partner Benefits

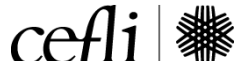
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Since its inception in 2011, CEFLI has been a nonprofit, nonadvocacy organization dedicated to serving the needs of the life insurance industry's Compliance & Ethics professionals

# You are in Good Company

The number of CEFLI Member life insurance companies has increased nearly five-fold, from 20 companies to 97 companies (plus their life insurance company affiliates).

Over half (55 or 57%) of CEFLI's Members are Premier Partner Members.



# CEFLI Premier Partners Benefit from Complimentary Registrations for



**COMPLIANCE  
FUNDAMENTALS  
TRAINING  
CONFERENCE**

Compliance & Ethics  
Forum for Life Insurers

## 2026 Registration Rates

- Complimentary for Premier
- \$895 for CEFLI Members
- \$1,895 for Non-Members



**ADVANCED  
COMPLIANCE  
FORUM**

Compliance & Ethics  
Forum for Life Insurers

## 2027 Registration Rates

- Complimentary for Premier
- \$895 for CEFLI Members
- \$1,895 for Non-Members



**ANNUAL  
CONFERENCE**

Compliance & Ethics  
Forum for Life Insurers

## 2026 Registration Rates

- Complimentary for Premier
- \$1,595 for CEFLI Member
- \$2,195 for Non-Members



**COMPLIANCE  
LEADERSHIP  
DEVELOPMENT  
FORUM**

Compliance & Ethics  
Forum for Life Insurers

## 2027 Cohort Rates

- 2 Complimentary Registrations for Premier
- \$495 for CEFLI Members

There is no limit to the number of staff from your organization who can attend CEFLI's CFTC, ACF and Annual Conference events

# Additional Benefits

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## CEFLI Clearing House

The CEFLI Clearinghouse is a technological platform that facilitates the distribution of the NAIC Suitability Certification & New York Regulation 187 Certification

Annual fee waived (Members pay \$1,200, non-Members pay \$12,000)



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## Publicity: Recognition of Your Premier Partner Status

- CEFLI's website
- During webinars
- During conferences and in-person forums
- During insurance department visits

*As a reminder, you are welcome to promote your CEFLI Membership on your company's website, in support of your organization's commitment to compliance and ethics.*

# Our Team

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**Donald Walters**  
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**Carla Strauch**  
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**Nancy Perez**  
Executive Secretary & Office  
Manager  
*NancyPerez@CEFLI.org*

# Thank you

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We value your partnership with CEFLI.

If you have any questions, please do not hesitate to contact **Mallory Hart**, Director of Member Relations, Communications and Meetings at [MalloryHart@CEFLI.org](mailto:MalloryHart@CEFLI.org) or another member of the CEFLI team.

We are here to help!